



FOR IMMEDIATE RELEASE

## **PMA/MNTrust Achieves Significant Milestone**

**Albertville, MN – June 15, 2015** – PMA Financial Network, Inc., PMA Securities, Inc. and Prudent Man Advisors, Inc. (collectively “PMA”) and MNTrust, achieved a significant milestone by reaching **\$2 billion in assets** in the MNTrust portfolios, which include the Fixed Rate and Investment Advisory Investment Program, as of June 15, 2015. "This milestone speaks to the high degree of customer service provided to our MNTrust clients by PMA’s employees," said [Jim Davis](#), CEO. "We look forward to continued growth of MNTrust relationships and the asset growth that benefits all of our clients," he added.

With a strong understanding of local governments’ needs, PMA has established itself as a leading provider of integrated financial solutions to public entities. [Kent Johnson](#), Senior Vice President and Director of PMA’s Minnesota Office, states “With the guidance and oversight of the MNTrust Trustees, our services continually evolve to best serve Minnesota school districts. Reaching \$2 billion is a validation that this process is working. As the administrator, marketer and investment advisor of MNTrust since 2005, we continue to develop and deploy products and services that best meet the needs of Minnesota School Districts.”

MNTrust offers an excellent pooled money market product and a complete financial management resource for school districts – with everything from a comprehensive menu of statute-allowable investment options to banking (through the fund’s custodial bank), cash flow management, bond proceeds management and financial planning.

PMA’s Investment Service Programs have been a critical element in the growth of the MNTrust portfolio. PMA Financial Network, Inc.’s Cash Flow Management Program and PMA Securities, Inc.’s Bond Proceeds Management Program are designed to maximize portfolio earnings by evaluating cash needs and developing an investment plan for the local government entity.

## **About MNTrust**

MNTrust, a joint powers agreement, is a comprehensive investment and cash management program for Minnesota school districts. Founded by the Albert Lea and Farmington School Districts, MNTrust serves participants throughout Minnesota.

For investing school district funds, MNTrust offers participants a liquid money market portfolio called Investment Shares and a statute compliant Fixed Income Investment Program that allows districts to purchase individual investments for their portfolio. The MNTrust portfolio easily accommodates same-day credit for direct deposit (ACH) of state aids and local taxes. And, participants can easily transact and view reports online.

## **About The PMA Companies**

PMA Financial Network, Inc., PMA Securities, Inc. and Prudent Man Advisors, Inc. (the PMA Companies) are under common ownership. Prudent Man Advisors, Inc., an SEC registered investment adviser, provides investment advisory services to local government investment pools and separate accounts. Securities, public finance services and institutional brokerage services are offered through PMA Securities, Inc. PMA Securities, Inc. is a broker-dealer and municipal advisor registered with the SEC and MSRB, and is a member of [FINRA](#) and SIPC. All other products and services are provided by PMA Financial Network, Inc.

With services ranging from investment advisory work with Prudent Man Advisors to public finance work with PMA Securities, among others, the PMA Companies are focused on achieving long-term financial success for their clients. With billions of dollars invested annually, the PMA Companies provide nearly 1,700 clients with a diverse lineup of customized financial solutions through a team of experienced professionals and innovative technology. We built our record of success stories by meeting the needs of public entities. Additional information is available at [www.pmanetwork.com](http://www.pmanetwork.com).

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